Use this form to sell units from the CCLA Charity Authorised Investment Fund account



Sell units form



Please read before completing this form.

One form should be used for a single transaction.

Please call our Client Services Team on freephone **0800 022 3505** if you have any questions about this form or would like to discuss any additional support needs. Please note that telephone calls are recorded. If being completed by hand, please use black ink and write in BLOCK CAPITALS.

All pages of this form should be returned to CCLA, PO Box 12892, Dunmow, Essex CM6 9DL. Alternatively, a PDF version of the form can be sent to **cclaclientservices@fnztaservices.com** if an email instructions authority is in place.

If you are sending your instruction by email, please do not send the original documentation in the post and do not resend the email and/or the attachment.

Date (dd/mm/yyyy)

Catholic Investment Fund

Church/Charity name

Your CCL A account number

С					
Value	Nur	nber of units	Please tick to withdraw all	Please tick to close account	
£	OR		OR		
Value ii	n words				
OR Nu	mber of units in words				
Reason	n for transaction				
Please	tick one option				
1	Pay to nominated bank account				
2	Transfer units/proceeds to the following account in the charity's name				
	Church/Charity name				
	Your CCLA account number				
	С				

The transaction(s) will be processed as detailed in the appropriate fund's Prospectus.

Authorised signature(s)	
This form must be signed in accordance with the current m	andate.
Full name	Full name

Daytime telephone number

CCLA One Angel Lane London EC4R 3AB

Daytime telephone number



Freephone 0800 022 3505 clientservices@ccla.co.uk www.ccla.co.uk

CCLA Fund Managers Limited (registered in England & Wales No. 8735639), whose registered address is: One Angel Lane, London EC4R 3AB, is authorised and regulated by the Financial Conduct Authority and is the Manager of the CCLA Charity Authorised Investment Fund (registered charity No. 1192761).

Data Protection Legislation: CCLA is a data controller and will hold relevant personal details which have been supplied to the Manager for the purposes of fulfilling its obligations to clients. Data will be stored by CCLA and treated as confidential. CCLA will not provide details to any other party except where necessary to fulfill the service obligations described, or where required by law. Full details of CCLA's Privacy Notice are available on CCLA's website. Full details of CCLA's Data Protection Policy are available on request.