

Sell units form

⚠ Important information

Please read before completing this form.

One form should be used for a single transaction.

Please call our Client Services Team on freephone **0800 022 3505** if you have any questions about this form or would like to discuss any additional support needs. Please note that telephone calls are recorded. If being completed by hand, please use black ink and write in BLOCK CAPITALS.

All pages of this form should be returned to CCLA, PO Box 12892, Dunmow, Essex CM6 9DL. Alternatively, a PDF version of the form can be sent to **cclaclientservices@fnztaservices.com** if an email instructions authority is in place.

If you are sending your instruction by email, please do not send the original documentation in the post and do not resend the email and/or the attachment.

Date (dd/mm/yyyy)

Catholic Investment Fund

Account name

Account number

Value

Number of units

Please tick to withdraw all

Please tick to close account

£

OR

OR

Value in words

OR Number of units in words

Reason for transaction

Please tick one option

1 Pay to nominated bank account

2 Transfer units/proceeds to the following account in the charity's name

Account name

Account number

The transaction(s) will be processed as detailed in the appropriate fund's Prospectus.

Authorised signature(s)

This form must be signed in accordance with the current mandate.

Full name

Full name

Daytime telephone number

Daytime telephone number

CCLA
One Angel Lane
London EC4R 3AB



Freephone **0800 022 3505**
clientservices@ccla.co.uk
www.ccla.co.uk

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