Use this form to sell units from the CCLA Charity Authorised Investment Fund account



Sell units form



Please read before completing this form.

One form should be used for a single transaction.

Please call our Client Services Team on freephone **0800 022 3505** if you have any questions about this form or would like to discuss any additional support needs. Please note that telephone calls are recorded. If being completed by hand, please use black ink and write in BLOCK CAPITALS.

All pages of this form should be returned to **CCLA**, **PO Box 12892**, **Dunmow**, **Essex CM6 9DL**. Alternatively, a PDF version of the form can be sent to **cclaclientservices@fnztaservices.com** if an email instructions authority is in place.

If you are sending your instruction by email, please do not send the original documentation in the post and do not resend the email and/or the attachment.

Date (dd/mm/yyyy)

Catholic Investment Fund

Church/Charity name

Your C	CLA account number		
С			
Value	Number of uni	rs Please tick to withdraw all	Please tick to close account
£	OR	OR	
Value i	in words		
OR Nu	umber of units in words		
Reaso	n for transaction		
Please	tick one option		
1	Pay to nominated bank account		
2	Transfer units/proceeds to the follo	wing account in the charity's name	
	Church/Charity name		
	Your CCLA account number		
	С		

The transaction(s) will be processed as detailed in the appropriate fund's Prospectus.

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This form must be signed in accordance with the current mandate.				
Full name	Full name			

Daytime telephone number

CCLA One Angel Lane London EC4R 3AB

Authorised signature(s)

Daytime telephone number



Freephone 0800 022 3505 clientservices@ccla.co.uk www.ccla.co.uk

CCLA Fund Managers Limited (registered in England & Wales No. 8735639), whose registered address is: One Angel Lane, London EC4R 3AB, is authorised and regulated by the Financial Conduct Authority and is the Manager of the CCLA Charity Authorised Investment Fund (registered charity No. 1192761).

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